PRESS RELEASE
Milan, November 12, 2009

SAES Getters: the Board of Directors approves the results achieved in the third quarter 2009.

Consolidated revenues of the quarter were €29.2 million compared to €35.8 million in the third quarter 2008 (within the same scope of consolidation[1], consolidated revenues equal to €24.6 million).

Gross profit amounted to €12.6 million (compared to €19.6 million in the third quarter 2008) and quarter at substantial operating break-even (consolidated operating loss amounted to €0.9 million compared to a profit of €6.3 million in the third quarter 2008).

Non-recurring operating costs equal to €1.7 million, including restructuring charges equal to €1.2 million.

The Board of Directors noted the sharp reduction in operating costs resulting from the previously announced rationalization plan, which has led to an adjusted EBITDA[2] in the third quarter 2009 equal to €4.3 million (14.7% of consolidated revenues), in line with the first semester of the year, despite the decrease in revenues.

SAES Getters S.p.A.'s Board of Directors, gathered today in Lainate (MI), approved the Group's consolidated results for the third quarter 2009 (July 1 - September 30).

In the third quarter 2009 SAES Getters achieved **consolidated revenues** equal to €29.2 million, with a decrease of 18.3% compared to €35.8 million achieved in the same quarter of the previous year[3]. The recession and the economic trend of some sectors have penalized the revenues of the quarter; there is a continuing structural decline in sales in the Information Displays Business Unit, both in the CRT sector and in the LCD one. Confirming our forecast, there is a slowdown in the sales of the Shape Memory Alloys Business Unit, which had registered better than average results in the first months of the year.
Considering the **same scope of consolidation**, consolidated turnover would have been €24.6 million; the change in the scope of consolidation has generated an increase of sales of 13%, considering the acquisition

[1] Considering the acquisition of Memry Corporation (end of September 2008) and the full consolidation of Memry GmbH (starting from December 2008).

[2] EBITDA is not deemed a measure of performance under International Financial Reporting Standards (IFRS) and must not be considered as an alternative indicator of the Group's operations. However, we believe that EBITDA is an important parameter for measuring the Group's performance. Since the calculation of EBITDA is not regulated by applicable accounting standards, the method applied by the Group may not be homogeneous with methods adopted by other groups. EBITDA is defined as "earnings before interests, taxes, depreciation and amortization". For Adjusted EBITDA we intend EBITDA rectified in order not to include non recurring items and in any case items considered by the management as not meaningful with reference to the current operating performance.

[3] Please note that figures of the third quarter 2008 have been reclassified in order to be comparable with those of 2009. In particular:

- figures related to the business of getters for microelectronic and micromechanical systems (MEMS) and to the products of Spectra-Mat, Inc., used in the semiconductor laser devices to manage the heat dissipation (Thermal Management) in high power applications, previously included in the Advanced Materials Business Development Unit, have been allocated to the Electronic Devices Business, inside the Industrial Applications Business Unit;
- sales related to getters for solar collectors and to getter products designed to absorb hydrogen gas within sealed containers for military use, previously included in the Electronic Devices Business, have been reclassified into the Vacuum Systems and Thermal Insulation Business;
- following the acquisitions made in 2008 (SMA Division of SMC and Memry Corporation) and for a much more clear information, figures related to shape memory alloys have been taken out of the Advanced Materials Business Development Unit and have been reclassified in the Shape Memory Alloys Business Unit.

Please also note that the figures of the third quarter 2008 have been rectified (with effect on net income and net equity) as envisaged by IFRS 3, following the completion of the initial accounting of the aggregation of Spectra-Mat, Inc. and SAES Smart Materials, Inc., acquired during the year 2008.

of Memry Corporation (end of September 2008) and the full consolidation of Memry GmbH (starting from December 2008).
The currency impact was positive and equal to 4.7%; consolidated net sales decreased by 23% at comparable exchange rates.

Consolidated gross profit in the third quarter 2009 was € 12.6 million, compared to €19.6 million in the third quarter 2008.
Consolidated operating loss was equal to €0.9 million compared to an operating profit of €6.3 million in the same quarter of 2008, putting the company in substantial operating break-even.
Consolidated net loss amounted to €2.4 million, compared to a net profit of €2.8 million in the third quarter 2008.
Net income per ordinary and savings share in the third quarter 2009 was negative and equal to €-0.1083 compared to €0.1264 in the third quarter 2008.

The plan of reorganization and rationalization of the structure implemented by SAES Getters S.p.A. with the objective of guaranteeing a recovery of profitability recorded non-recurring restructuring costs equal to €1.2 million in the third quarter 2009. Excluding these one-off costs, other non-recurring costs incurred during the quarter (€0.5 million) and the higher depreciation resulting from the completion of the allocation process of the purchase price of Memry Corporation (€0.4 million), in the third quarter 2009 the **pro-forma gross profit** was equal to €13.5 million (46.2% of consolidated revenues), the **pro-forma operating profit** was equal to €1.2 million (4.1% of consolidated revenues).

Adjusted EBITDA amounted to €4.3 million (14.7% of consolidated revenues) in the third quarter of 2009, in line with the first semester of the year, despite the progressive reduction of turnover, thanks to the continuous actions of **fixed costs' containment**, aimed to align the cost structure with the changing market scenario.
More specifically, it is worth noting that operating costs (net of one-offs) have been registering a continuing reduction since the beginning of the current fiscal year, from €34.3 million in the first quarter 2009 to €31.6 in the second quarter and to €28 million in the quarter ending September 30, 2009: a proof of the full commitment of the Management in a continuing cost rationalization, consistently with the new market scenario. Please note that in the fourth quarter 2008 pro-forma operating costs were equal to €37.9 million.

	4th quarter 2008	**1st quarter 2009**	**2nd quarter 2009**	**3rd quarter 2009**
Cost of sales	(19,351)	(19,839)	(20,195)	(16,601)
Total operating expenses	(18,789)	(16,761)	(22,101)	(13,456)
Other income (expenses), net	218	104	337	(30)
Total	**(37,922)**	**(36,496)**	**(41,959)**	**(30,087)**
Non-recurring costs	(27)	(2,216)	(9,485)	(1,684)
Memry PPA effect *	0	0	(866)	(400)
Total	**(27)**	**(2,216)**	**(10,351)**	**(2,084)**
Pro-forma operating costs	**(37,895)**	**(34,280)**	**(31,608)**	**(28,003)**

** accounted only starting from Jun 30, 2009*

The Board of Directors has taken note of the effects of the announced plan to rationalize costs. This plan, which involved up to now non-recurring restructuring costs equal to €10.2 million[4], has reduced the **quarterly total costs' basis** from a value of €37.9 million in the fourth quarter 2008 (where the current scope of consolidation was already applied) to €28 million in the third quarter 2009.
Projecting data on an annual basis, we estimate a **saving** of €30 million.

[4] See the next chart "Non recurring income and expenses – nine months ended September 30, 2009".

"We are experiencing a particularly bad economic situation. The structural decline of Information Displays sums up with a marked weakness of the dollar and a drop in sales in the medical field caused by a problem of overstocking of two major customers. Nevertheless, the drastic reduction of fixed costs has made it possible to close the quarter showing operating profit net of one-offs" – Ing. **Massimo della Porta**, **Chairman** of the SAES Getters Group commented – "The unfavorable economic trend will continue in the first part of 2010, after which it is expected the recovery of the medical business, the growth of the industrial sector and a good penetration of some new products. Further actions to contain operating costs will allow us to defend the previously announced target of marginality, even in the presence of a drop in turnover".

Considering the change in the production mix, also following the acquisitions made in 2008, the current and future turbolence of the markets and the current process of change of the IT system, we have started an operation of revision of the current business structure. At the moment, we are considering a riallocation of operating costs per business unit in relation to the changed market situation and of the strategic repositioning of the SAES Getters Group. With this regard, operating expenses are shown only in consolidated form, and they are not split among the Business Units.

SAES Getters will hold a conference call today at 15:30 p.m. CET.
The telephone numbers to participate in the conference call are the following:
Italy: +39 02 802 09 11
UK: +44 208 7929 750
USA: +1 866 23 96 425

A slide presentation will be made available on the website www.saesgetters.com, Investor Relations section, Presentations.
If interested, please call a few minutes before the beginning of the conference call.

The conference call will be available for listening for the following 24 hours on:
Italy: +39 02 72495
UK: +44 207 0980 726
USA: +1 866 70 89 394

Access code: 720#

Information Displays Business Unit

Consolidated revenues of the Information Displays Business Unit in the third quarter 2009 were equal to €9.1 million with a decrease of 47.7% compared to €17.4 million in the corresponding period of 2008, with a positive exchange rate effect equal to 2.9%.
The drastic decline is due on one side to the decline of the CRT market, on the other to the already mentioned structural and irreversible change in the market of cold cathode fluorescent lamps for LCD. The low growth in volumes occurred at the end of the second quarter 2009 was negatively balanced by the emergence of low-cost competition in Asian markets and of the technological competition (LED backlighting).

Turnover of the Liquid Crystal Displays Business was equal to €8 million, compared to €14.6 million in the third quarter 2008 (-45.6%) The currency trend has led to a positive exchange rate effect equal to 2.6%.

The Cathode Ray Tubes Business had a turnover of €1.1 million, with a decrease of 59.1% compared to €2.7 million in the third quarter 2008. The currency trend led to a positive exchange rate effect equal to 4.5%.

Gross profit of the Information Displays Business Unit was equal to €5.1 million in third quarter 2009, down from €11.6 million in the third quarter of the previous year. Gross margin in terms of sales was equal to 55.5% compared to 66.8% in the corresponding period of 2008. The lower margin was due to declining sales in both markets of cathode ray tubes and liquid crystals, in addition to the growing pressure on prices. Furthermore, the cost of goods sold includes non-recurring charges equal to €0.7 million; without these charges, the industrial gross margin would have been equal to 63.2% of consolidated revenues. Profitability, despite the sharp decline in volumes, was made possible by the strong focus on costs in place since the end of 2008.

Industrial Applications Business Unit

Consolidated revenues of the Industrial Applications Business Unit in the third quarter 2009 were equal to €13.5 million, with a decrease of 16.5% compared to €16.2 million in the corresponding period of 2008. The currency trend led to a positive exchange rate effect equal to 6.3%. With the exception of the business of lamps (+1.6%), there was a decrease in sales in all the other segments, particularly in semiconductors where the business cycle has led to a sharp decline (-41%).

Turnover of the Lamps Business was equal to €2.6 million, with a small growth rate (+1.6%) compared to the third quarter 2008. The currency trend led to a positive exchange rate effect equal to 6.4%.

Turnover of the Electronic Devices Business was equal to €5.1 million in the third quarter 2009, with a decrease of 3.7% compared to €5.3 million in the corresponding quarter of 2008. The currency trend led to a positive exchange rate effect equal to 7.1%.

Turnover of the Vacuum Systems and Thermal Insulation Business was equal to €2.6 million in third quarter 2009, a decrease of 10.1% compared to €2.9 million in the third quarter 2008. The positive exchange rate effect was equal to 5%.

Turnover of the Semiconductors Business was equal to €3.2 million in the third quarter 2009, down by 41.1% compared to €5.4 million in the third quarter 2008. The currency trend led to a positive exchange rate effect equal to 6.1%.

Gross profit of the Industrial Applications Business Unit was equal to €6.8 million in the third quarter 2009, compared to €7.8 million in the same quarter of 2008. However, gross margin in terms of sales was higher compared to the same quarter of the previous year (50% in 2009 compared to 47.9% in 2008), mainly due to a different composition in the sales mix and to the effect of the savings plan under way.

Shape Memory Alloys (SMA) Business Unit

Consolidated revenues of the Business Unit of shape memory alloys (SMA) in the third quarter 2009 were equal to €6.4 million, compared to €2 million in 2008 (+221.8%) and it consolidates the revenues of the acquisitions made during 2008. The exchange rate effect was positive and equal to 8.1%. Within the same scope of consolidation, sales would have been equal to €1.8 million, considering the acquisition of Memry Corporation (finalized on September 29, 2008) and the full consolidation of Memry GmbH.
The decrease compared to the previous two quarters of 2009 is due to excess inventory built up by some major U.S. customers earlier this year.
In addition, sales of the third quarter were further penalized by the trend of the dollar.

Gross profit of the Shape Memory Alloys Business Unit was equal to €1 million in the third quarter 2009, corresponding to 15.3% of turnover. In the third quarter 2008 gross profit was €0.3 million (15.4% of turnover). The cost of goods sold included a higher depreciation, worth €0.3 million, resulting from the completion of the allocation process of the purchase price of Memry Corporation to tangible and intangible assets.

Advanced Materials Business Development Unit & Corporate Costs

Consolidated revenues of the Advanced Materials Business Development Unit in the third quarter 2009 were equal to €0.2 million, an increase of 2.6% compared to 2008. The exchange rate effect was positive and equal to 4.9%.

Gross loss of the Advanced Materials Business Development Unit & Corporate Costs was equal to -€0.2 million compared to -€0.1 million in the corresponding quarter of 2008.

Total consolidated gross profit was equal to €12.6 million in the third quarter 2009 compared to €19.6 million in the corresponding quarter of 2008. The industrial gross margin, as a percentage of revenues, was equal to 43.2% compared to 54.9% in the third quarter 2008. Please note non-recurring charges of approximately €0.6 million and €0.3 million arising from the already mentioned completion of the allocation process of the purchase price of Memry Corporation; net of these costs, the **pro-forma gross profit** is equal to €13.5 million (46.2% of revenues).

Total consolidated operating expenses were equal to €13.5 million, essentially unchanged from the third quarter 2008 (€13.6 million). Net of the change in the scope of consolidation (in particular the acquisition of Memry Corporation) and of non-recurring charges, operating expenses would have been equal to €10.9 million, a decrease of 20% from the third quarter 2008 as a result both of the announced plan to reduce costs and of the restructuring plan.

Total consolidated EBITDA (operating profit + depreciation + write-downs of fixed assets) was equal to €3.3 million in third quarter 2009, compared to €8.7 million in the corresponding quarter in 2008. As a percentage of revenues, EBITDA was equal to 11.3% in the third quarter 2009 compared to 24.5% in the same quarter of 2008. Net of non-recurring charges (equal to €1 million), **adjusted EBITDA** was equal to €4.3 million (14.7% of consolidated revenues) in the third quarter 2009.

Total consolidated operating loss of the quarter was equal to €0.9 million compared to an operating income of €6.3 million in the same period of the previous year. Net of non-recurring costs and aforementioned amortization related to Memry Corporation (overall effect of €2.1 million), the **pro-forma operating income** is positive and equal to €1.2 million (4.1% of consolidated revenues).

The net balance of financial income (expenses) was a negative €0.9 million, compared to a positive value of €0.1 million in the third quarter 2008.
The negative variation is primarily due to the interest expenses on the long-term financing signed by Memry Corporation in the first half 2009, to the negative impact of the valuation at fair value of the Interest Rate Swap entered to hedge such funding, to the reduction of bank interest because of the lower average interest recognized by banks and to the less liquidity available on the current accounts of the Group.

Net foreign exchange losses in the third quarter 2009 were equal to €0.2 million and they compare with net foreign exchange losses equal to €0.9 million in the third quarter 2008. The reduced loss was primarily due to the effect of a valuation at fair value of hedging derivatives, partly rectified by the losses arising by the translation of cash and cash pooling financial receivables denominated in euro of the Korean subsidiary as a result of the partial revaluation of the Korean won against the euro.

Net income before taxes was negative and equal to -€1.9 million, compared to +€5.5 million in the third quarter 2008. Net of non-recurring charges and of the aforementioned amortization of Memry Corporation (overall effect of €2.1 million), the **pro-forma net income before taxes** was broadly at break-even (+€0.2 million).

Income taxes of the quarter were equal to €0.5 million compared to €2.7 million in the corresponding quarter of the previous year.

Consolidated net loss of the quarter was equal to €2.4 million, compared to a net profit of €2.8 million in the third quarter 2008.

Net income per ordinary and savings share of the third quarter 2009 was negative and equal to -€0.1083 compared to €0.1264 in the third quarter 2008.

The **consolidated net financial position** as at September 30, 2009, was negative and equal to €25.7 million (cash equal to €21.4 million, compared to net financial liabilities equal to €47.1 million) compared to a negative net cash of €25.1 million as at June 30, 2009. Investments in fixed assets were equal to around €1 million in the third quarter 2009.
The value of net debt, mostly denominated in dollars, has been supported by the gradual devaluation of the U.S. dollar against the euro which occurred during the quarter.

January - September 2009

Consolidated revenues in the first nine months of 2009 were equal to €99.3 million, a decrease of 15.4% compared to €117.4 million in the corresponding period of 2008. The currency trend led to a positive exchange rate effect equal to 4.6%. Consolidated revenues within the same scope of consolidation were equal to €76.2 million, considering the acquisition of Spectra-Mat, Inc., finalized at the end of February 2008, the one of Memry Corporation (end of September 2008) and the full consolidation of Memry GmbH (since December 2008).
The decrease in turnover is mainly concentrated in the Information Displays Business (going from €64 to €26.7 million in the first nine months of 2009). Revenues of the Industrial Applications Business Unit went from €47.1 million to €43.9 million while in the Shape Memory Alloys Business Unit revenues rose from €5.8 million in the first nine months of 2008 to €28.3 million in the corresponding period of 2009, mainly due to the consolidation of Memry Corporation.

Total consolidated gross profit was equal to €42.7 million in the first nine months of 2009 compared to €69.8 million in the corresponding period of 2008. The consolidated gross margin in terms of sales was 43% compared to 59.5% in the first nine months of 2008. Please note non-recurring charges and a higher depreciation on Memry Corporation of €4.7 million in the first nine months of 2009. Excluding these costs, the **pro-forma gross margin** was equal to 47.8%.

Operating expenses for the first nine months of 2009 were equal to €52.3 million, respectively divided into €12.6 million in R&D; €13.4 million in selling expenses and €26.3 million in G&A expenses. Excluding changes in the consolidation perimeter (€6.1 million) and non-recurring operating costs (€9.6 million), operating expenses came down by €4.1 million compared to 2008 (-11.2%), as a result both of the restructuring and of the savings implemented.

Total consolidated EBITDA was equal to €7.6 million in the first nine months of 2009 (7.7% of revenues) compared to €36.8 million in the same period of 2008 (equal to 31.4% of revenues). Net of non recurring charges equal to €7.2 million, the **adjusted EBITDA** in the first nine months of 2009 was equal to €14.8 million (14.9% of consolidated revenues).

Total consolidated operating loss for the first nine months of 2009 was equal to €9.2 million compared with a profit of €28.7 million in the same period of the previous year. Net of non-recurring charges mentioned above (€14.7 million), the **pro-forma operating income** is positive and equal to €5.5 million (5.5% of consolidated revenues).

Net income before taxes for the first nine months of 2009 was negative and equal to €12 million (compared with a positive net income before taxes equal to €31.7 million in the corresponding period of 2008). Net of non-recurring charges and of the higher depreciation on Memry Corporation (€14.7 million), net income before taxes was positive and equal to €2.6 million.

Income taxes for the first nine months of 2009 were equal to €4 million, compared to €11.4 million in the corresponding period of the previous year. The presence of taxes, despite a negative pre-tax income, was due in part to the provision of the American companies and of the Korean subsidiary that closed the period with a positive income before taxes and partly to the Italian fiscal law (unrecoverable deductions on foreign dividends and IRAP).

Consolidated net income for the first nine months of 2009, **related to continuing operations**, was negative and equal to -€16 million, compared with a positive value of €20.3 million in the period from January to September 2008. Despite a profit of €0.2 million generated by assets held for sale, the **consolidated net income** for the first nine months of 2009 was negative and equal to €15.8 million.
Net income per ordinary and savings share in the first nine months of 2009 was negative and equal to -€0.7220 per ordinary share and -€0.7060 per savings share, compared to €0.9278 per ordinary and savings share in the first nine months of 2008.

Please note that the data are drawn from the Interim Management Report on third quarter 2009, not subject to audit.
Such document will be distributed through the NIS of Borsa Italiana and published in the Company website www.saesgetters.com by the end of today.

Business performance outlook

In 2010 it is expected a turnover slightly lower than the current fiscal year, due to the unfavorable exchange rates trend as well as to the decrease in sales of the medical business in the first six months of the year, only partially balanced by the growth of the new products.

Actions to contain costs implemented so far, in addition to further future savings expected, will allow us to substantially maintain the previously announced target of marginality, with an adjusted EBITDA between 18% and 20% in 2010, considering the €/USD exchange rate between 1.40 and 1.50.

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The Officer Responsible for the preparation of corporate financial reports certifies that, in accordance with the second subsection of art. 154bis, part IV, title III, second paragraph, section V-bis, of the Legislative Decree February 24, 1998, no. 58, the financial information included in this document corresponds to document results, books of account and book-keeping entries.

The Officer Responsible for the preparation of corporate financial reports
Michele Di Marco

Pioneering the development of getter technology, the SAES Getters Group is the world leader in a variety of scientific and industrial applications where stringent vacuum conditions or ultra-pure gases are required. For nearly 70 years its getter solutions have been supporting innovation in the information display and lamp industries, in sophisticated high vacuum systems and in vacuum thermal insulation, in technologies spanning from large vacuum power tubes to miniaturized silicon-based microelectronic and micromechanical devices.
The Group also holds a leading position in ultra pure gas handling for the semiconductor and other high-tech markets.
Starting in 2004, by leveraging the core competencies in special metallurgy and materials science, the SAES Getters Group has expanded its business into advanced material markets, in particular the market of shape memory alloys, a family of advanced materials characterized by super elasticity and by the property of assuming predefined forms when subjected to heat treatment; they are applied in the biomedical sector and, more in general, in niche industrial field.
A total production capacity distributed in 13 manufacturing plants across 3 continents, a worldwide-based sales & service network, around 1,000 employees allow the Group to combine multicultural skills and expertise to form a truly global enterprise.
SAES Getters is headquartered in the Milan area (Italy).
SAES Getters has been listed on the Italian Stock Exchange Market, STAR segment, since 1986.
More Information on SAES Getters Group is available on the website www.saesgetters.com.

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Forward-Looking Statements

This news release contains forward-looking statements which are based upon current expectations and involve a number of risks and uncertainties. There are a number of important factors that could cause actual results to differ materially from those expressed in any forward-looking statements made by the Company. These factors include the Company's ability to introduce new products at planned costs and on planned schedules, the Company's ability to maintain key client relationships and the environments of the various economies in the countries the Company conducts business. The Company cautions that the foregoing list of important factors is not exclusive. The Company undertakes no obligation to publicly release the result of any revision to these forward-looking statements which may be made to reflect events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.

- tables to follow -

Saes Getters S.p.A. and Subsidiaries - Consolidated Net Sales per Business
Thousands of euro (except %)

Business	3rd Quarter 2009	3rd Quarter 2008	Total difference (%)	Consolidation area effect (%)	Price-Quantity effect (%)	Exchange rate effect (%)
Liquid Crystal Displays	7,968	14,638	-45.6%	0.0%	-48.2%	2.6%
Cathode Ray Tubes	1,124	2,749	-59.1%	0.0%	-63.6%	4.5%
Subtotal Information Displays	**9,092**	**17,387**	**-47.7%**	**0.0%**	**-50.6%**	**2.9%**
Lamps	2,628	2,586	1.6%	0.0%	-4.8%	6.4%
Electronic Devices	5,096	5,293	-3.7%	0.0%	-10.8%	7.1%
Vacuum Systems and Thermal Insulation	2,622	2,918	-10.1%	0.0%	-15.1%	5.0%
Semiconductors	3,199	5,431	-41.1%	0.0%	-47.2%	6.1%
Subtotal Industrial Applications	**13,545**	**16,228**	**-16.5%**	**0.0%**	**-22.8%**	**6.3%**
Subtotal Shape Memory Alloys	**6,417**	**1,994**	**221.8%**	**232.2%**	**-18.5%**	**8.1%**
Subtotal Advanced Materials	**157**	**153**	**2.6%**	**0.0%**	**-2.3%**	**4.9%**
Total Net Sales	**29,211**	**35,762**	**-18.3%**	**13.0%**	**-36.0%**	**4.7%**

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Information Displays Business Unit	
Liquid Crystal Displays	Getters and metal dispensers for liquid crystal displays
Cathode Ray Tubes	Barium getters for cathode ray tubes
Industrial Applications Business Unit	
Lamps	Getters and metal dispensers used in discharge lamps and fluorescent lamps
Electronic Devices	Getters and metal dispensers for electron vacuum devices and getters for microelectronic and micromechanical systems (MEMS)
Vacuum Systems and Thermal Insulation	Pumps for vacuum systems, getters for solar collectors and products for thermal insulation
Semiconductors	Gas purifier systems for semiconductor industry and other industries
Shape Memory Alloys Business Unit	
Shape Memory Alloys	Shape memory alloys
Advanced Materials Business Development Unit	
Advanced Materials	Dryers for OLED screens and solar cells, optical crystals

Saes Getters S.p.A. and Subsidiaries - Consolidated Net Sales by Geographic Location of Customer
Thousands of euro

Geographic Area	3rd Quarter 2009	3rd Quarter 2008
Italy	303	216
European countries	4,862	5,714
North America	10,759	6,222
Japan	2,761	9,075
South Korea	3,787	5,215
China	1,815	3,507
Rest of Asia	4,816	5,642
Rest of the World	108	171
Total Net Sales	**29,211**	**35,762**

Saes Getters S.p.A. and Subsidiaries - Consolidated income statement
Thousands of euro

	3rd Quarter 2009	3rd Quarter 2008 restated
Total net sales	**29,211**	**35,762**
Cost of sales	(16,601)	(16,122)
Gross profit	**12,610**	**19,640**
R & D expenses	(3,205)	(4,456)
Selling expenses	(4,671)	(3,398)
G&A expenses	(5,580)	(5,779)
Total operating expenses	(13,456)	(13,633)
Other income (expenses), net	(30)	304
Operating income	**(876)**	**6,311**
Interest and other financial income, net	(873)	123
Foreign exchange gains (losses), net	(190)	(917)
Income before taxes	**(1,939)**	**5,517**
Income taxes	(466)	(2,750)
Net income from continuing operations	**(2,405)**	**2,767**
Income (loss) from assets held for sale and discontinuing operations	16	0
Net income before minority interest	**(2,389)**	**2,767**
Net loss pertaining to minority interest	0	(12)
Net income pertaining to the group	**(2,389)**	**2,779**

Saes Getters S.p.A. and Subsidiaries - Consolidated Income Statement per Business Unit
Thousands of euro

	Information Displays		Industrial Applications		Shape Memory Alloys		Advanced Materials & Corporate Costs		TOTAL	
	3rd Quarter 2009	3rd Quarter 2008 restated	3rd Quarter 2009	3rd Quarter 2008 restated	3rd Quarter 2009	3rd Quarter 2008 restated	3rd Quarter 2009	3rd Quarter 2008 restated	3rd Quarter 2009	3rd Quarter 2008 restated
Total net sales	**9,092**	**17,387**	**13,545**	**16,228**	**6,417**	**1,994**	**157**	**153**	**29,211**	**35,762**
Cost of sales	(4,042)	(5,767)	(6,775)	(8,462)	(5,432)	(1,687)	(352)	(206)	(16,601)	(16,122)
Gross profit (loss)	**5,050**	**11,620**	**6,770**	**7,766**	**985**	**307**	**(195)**	**(53)**	**12,610**	**19,640**

Saes Getters S.p.A. and Subsidiaries - Consolidated Income per Share
Euro

	3rd Quarter 2009	3rd Quarter 2008 restated
Net income per ordinary share	(0.1083)	0.1264
Net income per savings share	(0.1083)	0.1264

Saes Getters S.p.A. and Subsidiaries - Consolidated income statement
Thousands of euro

Nine months ended September 30	**2009**	**2008 restated**
Total net sales	**99,346**	**117,424**
Cost of sales	(56,634)	(47,587)
Gross profit	**42,712**	**69,837**
R & D expenses	(12,609)	(13,480)
Selling expenses	(13,420)	(9,963)
G&A expenses	(26,290)	(17,842)
Total operating expenses	(52,319)	(41,285)
Other income (expenses), net	410	174
Operating income	**(9,197)**	**28,726**
Interest and other financial income, net	(2,028)	785
Foreign exchange gains (losses), net	(783)	2,190
Income before taxes	**(12,008)**	**31,701**
Income taxes	(3,986)	(11,404)
Net income from continuing operations	**(15,994)**	**20,297**
Income (loss) from assets held for sale and discontinuing operations	204	0
Net income before minority interest	**(15,790)**	**20,297**
Net loss pertaining to minority interest	0	(68)
Net income pertaining to the group	**(15,790)**	**20,365**

Saes Getters S.p.A. and Subsidiaries - Consolidated statement of comprehensive income
Thousands of euro

Nine months ended September 30	**2009**	**2008 restated**
Profit for the period	**(15,790)**	**20,297**
Exchange differences on translation of foreign operations	(2,088)	(1,524)
Other comprehensive income (loss) for the period	**(2,088)**	**(1,524)**
Total comprehensive income for the period, net of tax	**(17,878)**	**18,773**
attributable to:		
- Equity holders of the parent	(17,878)	18,841
- Minority interests	0	(68)

Saes Getters S.p.A. and Subsidiaries – Consolidated Statement of financial position
Thousands of euro

	Sep 30, 2009	Dec 31, 2008 restated
Property, plant and equipment, net	68,226	75,944
Intangible assets, net	48,227	53,979
Other non current assets	8,617	10,136
Current assets	69,959	91,214
Assets held for sale	0	17,760
Total Assets	**195,029**	**249,033**
Shareholders' equity	107,650	142,311
Minority interest in consolidated subsidiaries	0	0
Total shareholders' equity	**107,650**	**142,311**
Non current liabilities	52,919	36,539
Current liabilities	34,460	70,006
Liabilities held for sale	0	177
Total Liabilities and Shareholders' Equity	**195,029**	**249,033**

Saes Getters S.p.A. and Subsidiaries - Consolidated Net Financial Position
Thousands of euro

	Sep 30, 2009	Jun 30, 2009	Dec 31, 2008 restated
Cash on hands	15	19	29
Cash equivalents	21,391	24,462	37,289
Cash and cash equivalents	**21,406**	**24,481**	**37,318**
Current financial assets	**337**	**707**	**0**
Bank overdraft	7,026	8,827	35,928
Current portion of long term debt	4,495	3,805	2,795
Other current financial liabilities	561	426	1,433
Current financial liabilities	**12,082**	**13,058**	**40,156**
Current net financial position	**9,661**	**12,130**	**(2,838)**
Long term debt, net of current portion	34,742	36,632	16,815
Other non current financial liabilities	640	640	640
Non current liabilities	**35,382**	**37,272**	**17,455**
Net financial position	**(25,721)**	**(25,142)**	**(20,293)**

Non recurring income and expenses - third quarter 2009

(thousands of euro)	Income	Expenses	Total
Restructuring costs			
Cost of sales			
Amortization, depreciation and write down		(168)	(168)
Severance and other personnel indemnities	246	(129)	117
Other expenses		0	0
Total cost of sales	***246***	***(297)***	***(51)***
Operating expenses			
Amortization, depreciation and write down		0	0
Severance and other personnel indemnities	74	(1,033)	(959)
Other expenses		(57)	(57)
Total operating expenses	***74***	***(1,090)***	***(1,016)***
Other income (expenses), net			
Other income (expenses)		(93)	(93)
Total other income (expenses), net	***0***	***(93)***	***(93)***
Total restructuring expenses	**320**	**(1,480)**	**(1,160)**
Other non-recurring expenses			
Cost of sales			
Amortization, depreciation and write down		(509)	(509)
Total cost of sales	***0***	***(509)***	***(509)***
Operating expenses			
Amortization, depreciation and write down		(15)	(15)
Stock and cash grant		0	0
Other expenses		80	80
Total operating expenses	***0***	***65***	***65***
Other income (expenses), net			
Other income (expenses)	0	(80)	(80)
Total other income (expenses), net	***0***	***(80)***	***(80)***
Total other non-recurring expenses	**0**	**(524)**	**(524)**
Total effect on pre-tax income	**320**	**(2,004)**	**(1,684)**
of which:			
Cost of sales	246	(806)	(560)
Operating expenses	74	(1,025)	(951)
Other income (expenses), net	0	(173)	(173)

Non recurring income and expenses - 9 months ended Sep 30, 2009

(thousands of euro)	Income	Expenses	Total
Restructuring costs			
Cost of sales			
Amortization, depreciation and write down		(1,197)	(1,197)
Severance and other personnel indemnities	602	(879)	(277)
Other expenses		(250)	(250)
Total cost of sales	***602***	***(2,326)***	***(1,724)***
Operating expenses			
Amortization, depreciation and write down		(2,918)	(2,918)
Severance and other personnel indemnities	278	(5,277)	(4,999)
Other expenses		(507)	(507)
Total operating expenses	***278***	***(8,702)***	***(8,424)***
Other income (expenses), net			
Other income (expenses)		(93)	(93)
Total other income (expenses), net	***0***	***(93)***	***(93)***
Total restructuring expenses	**880**	**(11,121)**	**(10,241)**
Other non-recurring expenses			
Cost of sales			
Amortization, depreciation and write down		(2,004)	(2,004)
Total cost of sales	***0***	***(2,004)***	***(2,004)***
Operating expenses			
Amortization, depreciation and write down		(47)	(47)
Stock and cash grant		(1,447)	(1,447)
Other expenses		0	0
Total operating expenses	***0***	***(1,494)***	***(1,494)***
Other income (expenses), net			
Other income (expenses)	434	(80)	354
Total other income (expenses), net	***434***	***(80)***	***354***
Total other non-recurring expenses	**434**	**(3,578)**	**(3,144)**
Total effect on pre-tax income	**1,314**	**(14,699)**	**(13,385)**
of which:			
Cost of sales	602	(4,330)	(3,728)
Operating expenses	278	(10,196)	(9,918)
Other income (expenses), net	434	(173)	261