



PRESS RELEASE

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SAES Group announced the exercise of the call option for the acquisition of the entire share capital of Metalvuoto S.p.A., already controlled with a 70% shareholding

SAES Group acquired 70% of the share capital of Metalvuoto S.p.A. at the end of 2016. The agreement already provided for a put and call option for the purchase of the remaining 30% of the shares, to be exercised within 18 months after the closing date

The consideration for the purchase of the remaining 30% of the shares of Metalvuoto S.p.A. was determined in €75 thousand

SAES Getters S.p.A. (SAES) today announced the exercise of the call option for the purchase of the entire share capital of Metalvuoto S.p.A., already controlled by SAES with a 70% shareholding. Following today's operation, SAES acquired the remaining 30% of the shares from the minority shareholder Mirante S.r.l., for an agreed price of €75 thousand. Please note that the consolidated financial statements of the SAES Group already included a financial debt related to the evaluation of the above-mentioned option.

Following today's exercise of the call option by SAES, as Mirante S.r.l. will exit the capital structure of Metalvuoto S.p.A., Eng. Giovanni Ronchi, owner of Mirante S.r.l. and founder of Metalvuoto S.p.A. will resign as Chairman.

Metalvuoto has been actively operating since the early '70s as a well-established player in the field of advanced packaging, offering metallized and innovative plastic films for food preservation. The 100% acquisition of the share capital of Metalvuoto S.p.A. will allow SAES to operate with full strategic autonomy in the business of advanced packaging, mainly for applications in the food sector.

In addition, SAES submitted a purchasing offer for the property owned by Mirante S.r.l., where the headquarters and production facilities of Metalvuoto S.p.A. take place. The estimated purchase price is equal to around €3.5 million. The closing of this operation is expected within the end of the first semester of 2018.

In the year 2017 Metalvuoto S.p.A. achieved sales equal to around €12 million, consolidated within the SAES' newly established Advanced Packaging Business Unit, with an EBITDA equal to 0.8%.

SAES Group

A pioneer in the development of getter technology, the SAES® Group is the world leader in a variety of scientific and industrial applications where stringent vacuum conditions or ultra-pure gases are required. In more than 70 years of activity, the Group's getter solutions have been supporting innovation in the information display and lamp industries, in sophisticated high vacuum systems and in vacuum thermal insulation, in technologies spanning from large vacuum power tubes to miniaturized silicon-based microelectronic and micromechanical devices. The Group also holds a leading position in ultra-pure gas refinement for the semiconductor and other high-tech markets.

Starting in 2004, by leveraging the core competencies in special metallurgy and in the materials science, the SAES Group has expanded its business into the advanced material markets, in particular the market of shape memory alloys, a family of materials characterized by super elasticity and by the property of assuming predefined forms when subjected to heat treatment. These special alloys, which today are mainly applied in the biomedical sector, are also perfectly suited to the realization of actuator devices for the industrial sector (domotics, white goods industry, consumer electronics and automotive sector).

More recently, SAES has expanded its business by developing a technological platform that integrates getter materials in a polymeric matrix. These products, initially developed for OLED displays, are currently used in new application sectors, among

which implantable medical devices and solid-state diagnostics imaging. Among the new applications, the advanced food packaging is a significantly strategic one, in which SAES aims to compete with an offering of new solutions for active packaging.

A total production capacity distributed in eleven facilities, a worldwide-based sale & service network and more than 1,100 employees allow the Group to combine multicultural skills and expertise to form a truly global enterprise.

SAES Group is headquartered in the Milan area (Italy).

SAES Getters S.p.A. is listed on the Italian Stock Exchange Market, STAR segment, since 1986.

More information on the SAES Group are available in the website www.saesgroup.com.

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